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ISSUES AND PROSPECTS OF MARINE FISHERIES SUB-SECTOR IN INDIA

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HETAL D. TANDEL ASST. PROFESSOR NARAN LALA COLLEGE OF COMMERCE AND MANAGEMENT NAVSARI

ABSTRACT

Fisheries, marine fisheries in particular, constitute an important sector of the Indian economy. It makes an important contribution to Indian economy in terms of employment, livelihoods, food security and foreign exchange earnings. It plays significant role in the development of coastal communities of India. The marine fishing sub-sector accounts for approximately one percent of national Gross Domestic Product (GDP). Fisheries constitute about 4.75 per cent of the agriculture GDP. This paper briefly describes the growth of marine fisheries in India. It reviews and identify key issues and opportunities and recommend some changes that could improve the productivity of marine fisheries sector and increase net benefits from the sector.

KEYWORDS

marine fisheries, inland fisheries, fish production, gross domestic product, sustainable fisheries, informal source of finance, fisheries co-operative societies.

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INTRODUCTION

fishing in India is a very important economic activity employing over 14 million people. According to Government of India figures, the marine sub-sector accounts for approximately 39 percent of the total national fish production. Inland fishing accounts for 61 percent of total fish production. India is the world's third largest fish producing nation and second in inland aquaculture. The marine fishing sub-sector accounts for approximately one percent of national Gross Domestic Product (GDP). It also forms an important component of the rural coastal economy, generating income, employment, livelihoods, and food security for an estimated 3.52 million people along the 8,118 km Indian coastline, who depend on fishing for their livelihoods. Close to 100 percent of working people in these small coastal communities are engaged in marine fisheries-related livelihoods.

TABLE 1: MARINE FISHERIES RESOURCES OF INDIA – AT A GLANCE

Marine Resources & Fisher Statistics				
Coastline (km)	8 118			
Exclusive Economic Zone (million km2)	2.02			
Continental shelf ('000 km2)	530			
Fish Landing Centres (Nos.)	1376			
Fishing villages (Nos.)	3 322			
Fishermen families (Nos.) (NMFC, 2005)	764868			
Fisher folk population (Nos.) (NMFC, 2005)	3574704			

Source: Report of the Working Group for the XII Five Year Plan: 2012-17

OBJECTIVES OF THE STUDY

- 1. To study the prospects of Marine fisheries sub-sector in India.
- 2. To find the growth of marine fish production in India over the years.
- 3. To review and identify major issues of marine fisheries sub-sector in India.

RESEARCH METHODOLOGY

This paper is mainly exploratory in nature. For the study, secondary data has been used. The sources of secondary data are books, journals, various reports and websites.

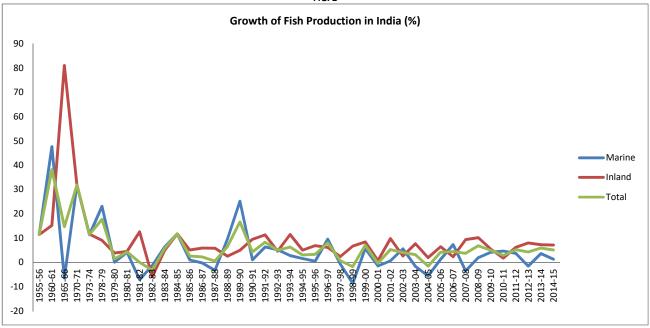
GROWTH AND PERFORMANCE OF MARINE FISHERIES IN INDIA

TABLE 2: MARINE AND INLAND FISH PRODUCTION IN INDIA

Year Marine Inland Total Marine Inland Total 1950-51 534 218 752 1955-66 596 243 839 11.61 11.47 11.57 1960-61 880 280 1160 47.65 15.23 38.26 1965-66 824 507 1331 -6.364 81.07 14.74 1970-71 1086 670 1756 31.8 32.15 31.93 1973-74 1210 748 1958 11.42 11.64 11.5 1978-80 1490 816 2306 23.14 9.091 17.77 1978-81 1455 887 2424 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1981-83 1627 940 2367 -1.246 -5.906 -3.51 1982-83 1627 940 23		In '000 Tonne			Growth (%)		
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1960-61 880 280 1160 47.65 15.23 38.26 1965-66 824 507 1331 -6.364 81.07 14.74 1970-71 1086 670 1756 31.8 32.15 31.93 1973-74 1210 748 1958 11.42 11.64 11.5 1978-79 1490 816 2306 23.14 9.091 1.7.77 1978-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 <	1950-51	534	218	752			
1965-66 824 507 1331 -6.364 81.07 14.74 1970-71 1086 670 1756 31.8 32.15 31.93 1973-74 1210 748 1958 11.42 11.64 11.5 1978-79 1490 816 2306 23.14 9.091 17.77 1978-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1987-88 1658 1301 <	1955-56	596	243	839	11.61	11.47	11.57
1970-71 1086 670 1756 31.8 32.15 31.93 1973-74 1210 748 1958 11.42 11.64 11.5 1978-79 1490 816 2306 23.14 9.091 17.77 1979-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-90 2275 1402	1960-61	880	280	1160	47.65	15.23	38.26
1970-71 1086 670 1756 31.8 32.15 31.93 1973-74 1210 748 1958 11.42 11.64 11.5 1978-79 1490 816 2306 23.14 9.091 17.77 1979-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-90 2275 1402	1965-66	824	507	1331	-6.364	81.07	14.74
1978-79 1490 816 2306 23.14 9.091 17.77 1979-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402	1970-71	1086	670	1756	31.8	32.15	
1978-79 1490 816 2306 23.14 9.091 17.77 1979-80 1492 848 2340 0.134 3.922 1.474 1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402	1973-74	1210	748	1958	11.42	11.64	11.5
1980-81 1555 887 2442 4.223 4.599 4.359 1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710	1978-79	1490	816	2306	23.14	9.091	17.77
1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789	1979-80	1492	848	2340	0.134	3.922	1.474
1981-82 1445 999 2444 -7.074 12.63 0.082 1982-83 1427 940 2367 -1.246 -5.906 -3.151 1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789	1980-81	1555	887	2442	4.223	4.599	4.359
1983-84 1519 987 2506 6.447 5 5.872 1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1995-96 2707 2242	1981-82	1445	999	2444	-7.074		0.082
1984-85 1698 1103 2801 11.78 11.75 11.77 1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 0.557 6.915 3.341 1995-96 2707 2242 <td>1982-83</td> <td>1427</td> <td>940</td> <td>2367</td> <td>-1.246</td> <td>-5.906</td> <td>-3.151</td>	1982-83	1427	940	2367	-1.246	-5.906	-3.151
1985-86 1716 1160 2876 1.06 5.168 2.678 1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 <td>1983-84</td> <td>1519</td> <td>987</td> <td>2506</td> <td>6.447</td> <td>5</td> <td>5.872</td>	1983-84	1519	987	2506	6.447	5	5.872
1986-87 1713 1229 2942 -0.175 5.948 2.295 1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438	1984-85	1698	1103	2801	11.78	11.75	11.77
1987-88 1658 1301 2959 -3.211 5.858 0.578 1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602	1985-86	1716	1160	2876	1.06	5.168	2.678
1988-89 1817 1335 3152 9.59 2.613 6.522 1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1998-90 2852 2823	1986-87	1713	1229	2942	-0.175	5.948	2.295
1989-90 2275 1402 3677 25.21 5.019 16.66 1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2001-02 2830 3126	1987-88	1658	1301	2959	-3.211	5.858	0.578
1990-91 2300 1536 3836 1.099 9.558 4.324 1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 <td>1988-89</td> <td>1817</td> <td>1335</td> <td>3152</td> <td>9.59</td> <td>2.613</td> <td>6.522</td>	1988-89	1817	1335	3152	9.59	2.613	6.522
1991-92 2447 1710 4157 6.391 11.33 8.368 1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 <td>1989-90</td> <td>2275</td> <td>1402</td> <td>3677</td> <td>25.21</td> <td>5.019</td> <td>16.66</td>	1989-90	2275	1402	3677	25.21	5.019	16.66
1992-93 2576 1789 4365 5.272 4.62 5.004 1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 <td>1990-91</td> <td>2300</td> <td>1536</td> <td>3836</td> <td>1.099</td> <td>9.558</td> <td>4.324</td>	1990-91	2300	1536	3836	1.099	9.558	4.324
1993-94 2649 1995 4644 2.834 11.51 6.392 1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756	1991-92	2447	1710	4157	6.391	11.33	8.368
1994-95 2692 2097 4789 1.623 5.113 3.122 1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 </td <td>1992-93</td> <td>2576</td> <td>1789</td> <td>4365</td> <td>5.272</td> <td>4.62</td> <td>5.004</td>	1992-93	2576	1789	4365	5.272	4.62	5.004
1995-96 2707 2242 4949 0.557 6.915 3.341 1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845	1993-94	2649	1995	4644	2.834	11.51	6.392
1996-97 2967 2381 5348 9.605 6.2 8.062 1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2008-09 2978 4638<	1994-95	2692	2097	4789	1.623	5.113	3.122
1997-98 2950 2438 5388 -0.573 2.394 0.748 1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 489	1995-96	2707	2242	4949	0.557	6.915	3.341
1998-99 2696 2602 5298 -8.61 6.727 -1.67 1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2010-11 3250 498	1996-97	2967	2381	5348	9.605	6.2	8.062
1999-00 2852 2823 5675 5.786 8.493 7.116 2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981	1997-98	2950	2438	5388	-0.573	2.394	0.748
2000-01 2811 2845 5656 -1.438 0.779 -0.335 2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2012-13 3321 5719	1998-99	2696	2602	5298	-8.61	6.727	-1.67
2001-02 2830 3126 5956 0.676 9.877 5.304 2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3432 5719 </td <td>1999-00</td> <td>2852</td> <td>2823</td> <td>5675</td> <td>5.786</td> <td>8.493</td> <td>7.116</td>	1999-00	2852	2823	5675	5.786	8.493	7.116
2002-03 2990 3210 6200 5.654 2.687 4.097 2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 61	2000-01	2811	2845	5656	-1.438	0.779	-0.335
2003-04 2941 3458 6399 -1.639 7.726 3.21 2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2001-02	2830	3126	5956	0.676	9.877	5.304
2004-05 2779 3526 6305 -5.508 1.966 -1.469 2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2002-03	2990	3210	6200	5.654	2.687	4.097
2005-06 2816 3756 6572 1.331 6.523 4.235 2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2003-04	2941	3458	6399	-1.639	7.726	3.21
2006-07 3024 3845 6869 7.386 2.37 4.519 2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2004-05	2779	3526	6305	-5.508	1.966	-1.469
2007-08 2920 4207 7127 -3.439 9.415 3.756 2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2005-06	2816	3756	6572	1.331	6.523	4.235
2008-09 2978 4638 7616 1.986 10.24 6.861 2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2006-07	3024	3845	6869	7.386	2.37	4.519
2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2007-08	2920	4207	7127	-3.439	9.415	3.756
2009-10 3104 4894 7998 4.231 5.52 5.016 2010-11 3250 4981 8231 4.704 1.778 2.913 2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2008-09	2978	4638	7616	1.986	10.24	6.861
2011-12 3372 5294 8666 3.754 6.284 5.285 2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2009-10	3104	4894	7998	4.231		5.016
2012-13 3321 5719 9040 -1.512 8.028 4.316 2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2010-11	3250	4981	8231	4.704	1.778	2.913
2013-14(P) 3443 6136 9579 3.674 7.291 5.962	2011-12	3372	5294	8666	3.754	6.284	5.285
` '	2012-13	3321	5719	9040	-1.512	8.028	4.316
2014-15(P) 3491 6577 10069 1.394 7.187 5.115	2013-14(P)	3443	6136	9579	3.674	7.291	5.962
202. 201. 0.000 1.000 7.107 0.110	2014-15(P)	3491	6577	10069	1.394	7.187	5.115

Source: Ministry of Agriculture, Govt. of India. (14268), (ON463) & (16361)

FIG. 1 Fish Production in India ('000 Tonne) 12000 10000 8000 6000 Marine ■ Inland 4000 ■ Total 2000 208.09 20203 2004.05 206.07 7988.89 1994.95 199899 1990.91 7996.91



ISSUES OF MARINE FISHERIES SUB-SECTOR IN INDIA

ISSUES OF SUSTAINABLE FISHERIES MANAGEMENT

Issues in marine fisheries management in India are: declining trend in catch and catch rates of commercially exploited stocks; overfishing due to open access/common property nature of coastal resources, the use of inappropriate technology, excess fleet size in terms of numbers; ecosystem/ diversity degradation affecting the productivity. In India there are basic regulatory and licensing regimes for fisheries management, augmented by seasonal fishing bans, mesh size, and limited use of zoning. However, Absence of suitable policies, institutions and regulatory mechanisms due to lack of appropriate and effective governance is also factor contributing to unsustainable fishery.

According to government of India, over 61 percent of marine capture fish stocks are already over-exploited, and most of the remaining stocks are fully exploited, leaving little or no scope for future expansion in inshore waters. Another factor contributing to declining fish stocks may be expanding coastal development activities, including land reclamation; construction of ports, bridges, roads, and buildings for industrial and residential purposes; oil and natural gas exploration; pollution from agricultural run-off containing chemicals, fertilisers and pesticides; and industrial effluents and urban sewage.

ISSUES RELATED TO FISHERIES CO-OPERATIVE SOCIETIES

A number of fishery co-operatives in the country are helping their members and their family members to the extent of providing complete marketing infrastructure for the sale of the catch at remunerative prices. They satisfy investment needs of members such as purchase of boats and engines, purchase of nets and gears, marketing and processing equipment and plants. They also satisfy working capital requirement such as repair of boats and nets, purchase of diesel, marketing expense. They also provide loans to members. Cooperatives can enhance production, processing, storage, transport capacity and back up finance needs.

The poor performance of fisheries co-operative is due to absence of genuine co-operative leadership, lack of financial resources, incompetent management personnel and growth of vested interests. Generally, co-operative leadership comes from the middle men and economically, socially and politically dominating members of the village. These societies are not having adequate facilities for storage, processing, and marketing of fish.

There is a need to create an economically viable, technically sound and professionally managed fishery cooperative which should be capable of providing genuine support to fishers.

ISSUES RELATED TO CREDIT FOR FISHERIES ACTIVITIES

According to a study conducted by Thiraphong Tangthirasunan (2007), credit to fisheries from the banking sector in India is only 1% of the total credit that goes to agriculture. Informal sources of credit continue to play significant role as the source of financing of fishermen.

It is difficult to obtain loan by poor fishermen since they don't have adequate property that can be offered as collateral. Since fishery business is seasonal, the repayment schedule for fishermen is inflexible. It is also very difficult to obtain formal credit by the people involved in fish marketing chain.

Majority of small scale fishers and traders prefer to take loan from informal sources such as traders, money lenders, merchants. They prefer informal sources for credit due to ease of access relative to more formal structures such as banks and other financial institutions.

A study conducted by Srivastava U.K., Reddy M. Darma, and Gupta V.K. (1982), on "Management of marine fishery industry" revealed that fishermen feel that the finance provided by the merchants is both cheaper and easier. Merchants are able to provide cheap finance because they are able to make it up by selling the fish from bonded boats. Fisherman, after having obtained a boat through institutional finance, needs money for repairs and maintenance. Often these entail a large expenditure. Financial institutions are reluctant to finance this activity.

ISSUES RELATED TO MARKETING OF FISH

Domestic marine fish market chains in India are generally characterised by unhygienic conditions, poor handling of fish and loss of quality (from the boat to the final market), and a subsequent reduction in profits. While new developments in marketing channels such as mega-grocery stores are emerging in some larger cities, with modern fish handling practices and facilities, smaller-scale fishers are often unable to gain access to these marketing channels due to the poor quality of their product.

Major contributors to this problem are the lack of easily accessible and low-cost credit, and the affordability of basic infrastructure such as ice, cold storage, and transport that would enable fishers to maintain better quality and obtain higher prices. While demand for fish products in India is forecasted to rise significantly in the future, the small-scale fishers and traders do not have adequate information about market requirements and emerging market opportunities.

ISSUES RELATED TO INFRASTRUCTURAL FACILITIES

In India, the infrastructural facilities for fisheries activities are inadequate. The on-shore infrastructure to be developed includes the landing centers and fishing harbours along with the requisite ancillary facilities. Domestic marine fish market chains in India are generally characterised by unhygienic conditions, poor handling of fish and loss of quality from the boat to the final market. Major contributors to this problem are the lack of basic infrastructure such as ice, cold storage, and transport facilities. There should be facilities for clean water, ice, and cold storages. Apart from the on-shore infrastructure, the boats would need to be suitably equipped with navigational and safety equipment, equipment for on-board preservation and handling of catch to bring fish in good condition to the shore.

CONCLUDING REMARKS

Majority of the small-scale fishermen are taking credit from non-institutional or informal sources which are costlier and exploitative. Therefore institutional credit should be provided to them at concessional rate. The major problem for getting institutional credit is inability of fishermen to offer adequate amount of collateral security. Credit programmes need to be designed so that they fulfil the criteria of timeliness, simplicity and flexibility. The credit system could be improved for those in the fishing sector by making repayment schedules tailored to the fishing season, i.e. with higher repayments in the open season and lower repayments in the closed season.

The fisheries co-operatives are not working properly and they are dominated by rich people. Government should actively take interest in and keep watch on functioning of the fisheries co-operatives. There is need to develop proper infrastructure for fisheries activities. For sustainable fisheries, efforts are directed towards formulation of suitable policy and its effective implementation. Fisheries management needs to be strengthened.

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