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HYPOTHESIS (ES)

RESEARCH METHODOLOGY

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FINDINGS

RECOMMENDATIONS/SUGGESTIONS

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- Bowersox, Donald J., Closs, David J., (1996), "Logistical Management." Tata McGraw, Hill, New Delhi.
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DESTINATION COMPETITIVENESS OF UTTARAKHAND

BHANU PRATAP DURGAPAL RESEARCH SCHOLAR SCHOOL OF COMMERCE & MANAGEMENT STUDIES OPJS UNIVERSITY CHURU

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ABSTRACT

This research paper is a part of an academic research on tourism destination image. Tourism destination image is a multi-dimensional concept. In the present study the objective is to evaluate the destination competitiveness of Uttarakhand. Destination competitiveness is dependent on a number of factors. The Importance performance analysis technique is used to evaluate the factors.

KEYWORDS

Uttarakhand, importance performance analysis, destination image, destination competitiveness.

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INTRODUCTION

he state of Uttarakhand is a known tourism destination. Tourism comprises various sectors of the service industry and fuels the economy of the region. The status of tourism in the state can be seen by the total number of tourist arrivals in a year. Every year around 25-30 million tourists visit the state. With the growing number of tourists, it is imperative to have a proper planning and execution for tourism management. Tourism comprises other sectors which have a bearing on the tourism activity, and to have an integrated approach towards tourism will require time. The state being in a developing stage would require time and resources to integrate all the various sectors of tourism. The state has some wonderful unexplored areas, but infrastructure is still developing, accommodation facilities, the local community development programs are still in the initial phase, so while these unexplored areas can become tourist destinations but it would require a few more years before these destinations become tourist's favorite places. In the meantime, what is being done is that the government has assumed a developmental role in promoting these lesser known areas. Promotion is one of the parts of marketing, the product or service also needs to deliver the promised, the role of intermediaries and the price of the product are also the relevant constituents of marketing. In case of any product or service the basic product or service is one but in case of tourism, it is a service with high experience and credence quality.

Like products or services, tourism destinations are also marketed. While products or services have their brand names which are developed by the organization, in case of destinations the name is only symbolic and it is the image that is marketed, like we know the state of Uttarakhand is known as 'Devbhoomi' or the land of god. It is known by this name because of a number of religious and pilgrimage places that are located in the state. The tourist arrivals in Uttarakhand highlight the preference of the destination from a large number of tourists. But other destinations like Himachal Pradesh, Jammu and Kashmir too have many beautiful locations. It is crucial for the destination marketers to know the destination competitiveness of its destination.

REVIEW OF LITERATURE

Researchers Buhalis (2000) Dewyer (2001), Crouch and Ritchie (2000) have suggested models for destination competitiveness. Crouch and Ritchie (2000) have suggested a model for destination competitiveness. They purport that factor endowments and factor deployment are important determinants of destination competitiveness. The factor endowments are natural resources and factor deployment refers to how they are deployed. Researchers have concluded that destination competitiveness involves both assets and processes.

Dhariwal (2005) discussed the Indian tourism industry has grown in the past some years, highly contributing to the states gross domestic product, outside interchange earnings and utilization. India, with its affluent natural attractiveness, is without a question as a destination that should support tourism. The study presented a factual investigation of the factors of global tourist coming in India spending yearly data from 1966 to 2000. The results appear that sociopolitical factors political, violence and tensions with Pakistan – constitute serious threats to the tourism industry, limiting the gains that could otherwise have been realized.

Rawat et al (2013) depicted the approach of distant distinguishing and GIS, i.e., relating to a strategy for assessment of land cover headway of a voyager town arranged in the Himalayan extent of the Uttarakhand viz., the Bhimtal Town and the Landsat satellite pictures of two altered periods.

Dey and Sarma (2010) described as a part of their travel arrangement, potential tourists attract in information search that assists them in decision-making. This study primarily aims to the use of information sources among various segments of travelers of the newly emerging tourist destinations of India's North East. Research of initial data through an observer of guest to the region using a factor-cluster segmentation approach resulted in three motive-based segments: Nature-loving travelers, Nature-feeling vacationers, and Change seekers. These segments were found to reveal differences in information source usage.

Kumar et al., (2013) in their study concluded that negative incidents like Ocean Tsunami (2004), Varanasi and Hyderabad Bombing (2006), and Mumbai terror Attack (2008), Leh Flood (2010), and Himalayan Tsunami (2013) affected the growth rate of foreign tourist arrival in India. The Uttarakhand tourism industry got affected due to the landslides and cloudbursts during rainy seasons and recorded a negative growth of 28.07% in the year 2013.

Bagri and Kala (2016) investigated the travel impact in emerging travel destination of rural India. This study was conducted to gain a satisfactory comprehension of residents' attitude and provide useful information and suggestions for establishing baseline data of tourism impacts and maintain to holistic development. Forest and Wildlife department on Uttarakhand state should constantly watch environmental and ecological aspects and should maintain the standard level of facilities for tourists and impose appropriate methods to a maximum quantity of tourist appearances.

Gupta and Das Gupta (2008) investigated that the Tourism has not only developed as the most profitable industry but also grows abruptly year on year. He also highlights that in the early 1990 and amidst 2000 the travelers were dependent on the embassies in the respective countries to find out details about Indian destinations. The implementation and use of Internet Communication Technology in tourism has increased the growth of travelers to India. Agra which is the top tourist destination of India needs adequate support to give a premier experience to the tourists visiting from various fragments of the country and abroad.

Jutla (2000) discussed an investigational valuation of the optical image of the urban Tourists' versus occupants' awareness of Shimla, a hill place in northern India. The tourists' likeness was founded on the natural and ethnic environment whereas residents' image was based on their friendliness with the city. There was some dispute on the most common indicators and areas. Both tourists and inhabitants were unsatisfied with the present blooming of Shimla. The study determines that there is an urgent need for landscape preservation though the development of new design guidelines.

Chauhan (2007) discussed the protection and security today, has been seen as one of the essential five overall powers that drive the tourism business, recognized an all-around examination about the affirmation and security in Kashmir and its effect on improvement objective picture. The conclusion recommends that affirmation and security is a condition for an impeccable objective picture. Along these lines, honest to goodness techniques should be figured to reduce the negative impact of such scenes.

John Matthai (2016) assessed the beneficial cases of tourism industry in India. Matthai showed, a huge amount of measures are there to figure the impact. The genuine measures are Input-Output Technique, Multiplier Method, advantageous impact estimation scale, Tourism Satellite Accounts Process, accidents of visitor costs system and measurable general adjust illustrate. In this examination, the maker is using the visitor spending strategy.

Sangeetha (2012) gave the degree of journey industry in India, which can help in impacting our overall population. Tourism is dissected as one quarter that will move advancement, purchase in remote exchange, enhance employability and result in organize progression. It is generally new fragment in India. It requires passing by the ordinary area without bothering the delicate organic network. Eco tourism makes riches for the area people, who consequently find out safeguard and extra the trademark resources. India with its basic arrangement is one of the perfect places on the planet for a characteristic tourism. The Himalayan region, Andaman, Kerala, and the Nicobar Islands the Western and Eastern is a segment of the warm region for a natural escape industry in India.

Mir (2014) suggests that the Indian Tourism acts as one of the major essential catalyst in the socio-economic improvement of both rural and urban areas contributing enormously to all the inter-related developments across the country. Tourism is an activity with linkages with other sectors. He also elucidated the possibilities of achieving high economic growth.

Singh (2013) has studied the benefits of tourism in emerging countries considering a small destination, Manali in Himalayas. He suggested that the focus should be on generating employment for unskilled sector rather than educated and skilled sector as the location is more populated with unskilled local dwellers. He also insists that the revenue generated could be implemented in the development of the society through infrastructure and improving standards of the local dwellers. Still the growth prospect of the business requires efficient role of state government.

Batta (2000) explained tourism comprises a diverse set of activities involving economic, social and environmental factors. He commented about the paradox of the major tourism development being a source of destruction of the environmental resources which are essential for tourism. He suggested that one might conclude that the tourism should either be liquidated or reduced but he suggested that tourism should be managed.

Go F., Zhang W. (1997) in their study conducted a survey among meeting planners to analyze the importance-performance of Beijing as an international meeting destination and to determine to which factors the city should devote its attention and resources to attract international meetings. The results suggested that Beijing provides a satisfactory environment for the staging of meetings, but it should improve its performance in meeting industry attributes that meeting planners consider important.

RESEARCH OBJECTIVE

To evaluate the destination competitiveness of Uttarakhand.

RESEARCH METHODOLOGY

Questionnaire Design: The selection of attributes assumes relevance because the methodology used is an objective one and it should be ensured that all possible attributes find a place in the list. In this direction research by Dwyer & Kim provided useful information. Their research titled "Destination Competitiveness: Determinant and Indicators" offers generic list of attributes for measurement of Destination Competitiveness. So many of the items that were identified by them have been used in the preparation of questionnaire. Data is collected from the tourists who visited Uttarakhand. The attributes used are the ones which were used for knowing the destination competitiveness of a destination. A total of 35 items were included in the questionnaire.

Sample: Convenience method of sampling was used. The sample size was set as 300 tourists visiting Uttarakhand.

Data Collection: Primary data was collected from a sample of 300 tourists visiting Uttarakhand.

Data Analysis: SPSS software was used for analysis for coding the data and generating the Importance Performance Analysis grid.

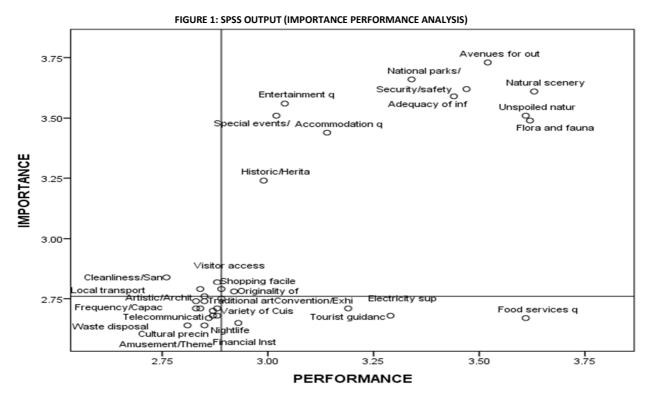
RESULTS AND DISCUSSION

Importance Performance Analysis is used in service industries. Importance performance analysis approach is used to know which attributes are important and how that attribute performed. The result of IPA is a four quadrant figure. The first of the four quadrants is known by the name 'Keep up the good work' meaning that the importance and the performance of the attributes in this quadrant is high, the second quadrant is called 'Concentrate here', meaning these attributes are important for the tourist, but the performance has not been good, suggesting that the management needs to focus on improving the performance of these attributes; the third component is known as 'Low priority' meaning that this set of attributes is neither important nor their performance was good in the eyes of the tourist, and the final quadrant is 'Possible overkill', the attributes which are in this quadrant have low importance but they performance was above average. These attributes do not require improvement because the tourists are already content.

The table presents the mean value of rating of the importance and performance of various attributes used in the survey.

TABLE 1: MEANS OF IMPORTANCE AND MEANS OF PERFORMANCE				
	MEAN OF IMPORTANCE	MEAN OF PERFORMANCE		
Natural Scenery	3.61	3.63		
Flora and fauna	3.49	3.62		
Unspoiled nature	3.51	3.61		
National parks/Nature reserves Culture/Heritage	3.66	3.34		
Historic/Heritage sites and museums	3.24	2.99		
Accommodation quality/variety	3.44	3.14		
Avenues for outdoor activities like trekking, mountaineering, kayaking, skiing	3.73	3.52		
Entertainment quality/variety	3.56	3.04		
Special events/festivals	3.51	3.02		
Adequacy of infrastructure to meet visitor needs	3.59	3.44		
Security/safety for visitors	3.62	3.47		
Cleanliness/Sanitation	2.84	2.76		
Artistic/Architectural features	2.76	2.85		
Traditional arts	2.74	2.85		
Visitor accessibility to natural areas	2.82	2.88		
Cultural precincts and (folk) villages	2.64	2.85		
Tourist guidance/information	2.71	3.19		
Local transport efficiency/quality	2.68	2.88		
Shopping facilities	2.79	2.89		
Amusement/Theme parks	2.70	2.87		
Nightlife	2.67	2.86		
Financial Institutions and currency exchange facilities	2.65	2.93		
Health/Medical facilities to serve tourists	2.79	2.84		
Telecommunication system for tourists	2.68	2.87		
Local transport systems	2.74	2.83		
Waste disposal	2.64	2.81		
Originality of the place	2.78	2.92		
Electricity supply	2.68	3.29		
Frequency/Capacity of access transport to destination	2.71	2.83		
Variety of cuisines	2.71	2.88		
Convention/Exhibition facilities (capacity/quality)	2.75	2.89		
Food services quality/variety	2.67	3.61		

Here in this research paper the focus of the study is to evaluate the competitiveness of Uttarakhand as a tourism destination. The methodology used is applying importance performance analysis. Martilla and James were the first researchers to suggest the use of Importance Performance Analysis (IPA); is a tool used in various kinds of service related researches. The objective of IPA is dependent in the way it is applied. For running IPA each variable or item is evaluated twice by the respondent simultaneously, once its importance and secondly its performance. Then the means of each variable on importance scale and performance scale are calculated. This gives us the mean value of each variable. The means of importance and performance are plotted on two axes. The importance means are plotted on the Y-axis and performance means are plotted on the X-axis. Each variable has two values and where they intersect on the coordinates is the position of that variable. This way all the variables are plotted on four quadrants. The IPA scheme is represented in the figure 1.



In this way each attribute finds a place somewhere in the quadrants. After the analysis every attribute that was evaluated finds a place in one of the quadrants. The four quadrants and the position of each attribute in the matrix are significant.

The attributes in the 'concentrate here' quadrant have performed low but are important for the tourists; therefore, efforts should be directed to improve them. In this quadrant the following attributes fall:

- 1. Cleanliness/Sanitation
- 2. Health/Medical facilities to serve tourists
- 3. Visitor accessibility to natural areas

The attributes in the quadrant 'Keep up the good work' are important and have performed above average in the performance scale. This quadrant signifies that these attributes are important indicators of destination competitiveness in Uttarakhand.

- 1. Avenues for outdoor activities like trekking, mountaineering, kayaking, skiing
- 2. Natural scenery
- 3. Unspoiled nature
- 4. Flora and Fauna
- 5. Security
- 6. Adequacy of infrastructure to meet visitor needs
- 7. National Parks
- 8. Entertainment
- 9. Special events
- 10. Accommodation quality
- 11. Historic/Heritage
- 12. Originality of place

The attributes in the quadrant 'possible overkill' showed high performance but are not important for the respondents. The destination marketing organizations should divert their resources from these attributes to those attributes which have been located in concentrate here quadrant.

- 1. Financial Institutions and currency exchange facilities.
- 2. Tourist guidance/information
- 3. Food services quality/variety
- 4. Electricity supply

The attributes in the quadrant 'low priority' are not important and their performance is also low. It can be interpreted that the respondents did not consider them important as part of tourism experience.

- 1. Telecommunication
- 2. Traditional art
- 3. Local transport
- 4. Frequency/Capacity of access transport to destination
- 5. Friendliness
- 6. Amusement
- 7. Night life
- 8. Cultural precincts
- 9. Waste disposal
- 10. Visitor accessibility

IMPORTANCE

11. Convention/Exhibitions capacity

The matrix that resulted from Importance Performance analysis of destination competitiveness is shown in figure 2.

POSITION OF DESTINATION COMPETITIVENESS FACTORS OF UTTARAKHAND

Concentrate here

 Cleanliness/Sanitation Health/Medical facilities to serve tourists Visitor accessibility to natural areas 	 Avenues for outdoor activities like trekking, mountaineering, kayaking, skiing Natural scenery Unspoiled nature Flora and Fauna Security Adequacy of infrastructure to meet visitor needs National Parks Entertainment Special events Accommodation quality Historic/Heritage
Low priority	Originality of place Possible overkill
 Telecommunication Traditional art Local transport Frequency/Capacity of access transport to destination Friendliness Amusement Night life Cultural precincts Waste disposal Visitor accessibility Convention/Exhibitions capacity 	 Financial Institutions and currency exchange facilities. Tourist guidance/information Food services quality/variety Electricity supply

Keep up the Good work

PERFORMANCE

The state of Uttarakhand is rich in water bodies, trekking routes, mountain ranges, climatic conditions for winter sports. The good thing is that tourists rate these high on importance scale. Places like Auli, Rishikesh, a number of trekking routes, the beautiful mountain ranges make wonderful avenues for outdoor activities. Uttarakhand is rich in natural resources, Places like Nainital, Ranikhet, Tehri, Almora, Kausani, Mussoorie offer finest pieces of nature to the audience.

CONCLUSION

Destination competitiveness is the ability of a destination to compete with other destinations. All the available resources that are available in a destination are helpful in deciding the competitiveness of a destination. According to Vengesaij S., Mavondo F. & Reisinger Y. (2013) in tourism studies resources are defined as destination resources (sites and events eg. Lakes, wildlife parks), destination support processes (includes general infrastructure and specific infrastructure, e.g. road, rail, air, ropeway) and human related factors (hospitality, knowledge, research and education).

This study is significant to the destination planning for a State. New destinations are being planned in the state and the prior to planning new destinations, it is imperative to know the insights of tourists and how they evaluate the tourism services. The limitation of the research is the size of the sample and sampling method.

With the help of IPA the key attributes of Uttarakhand are evaluated by a sample of tourists visiting Uttarakhand. The results of the analysis suggest that the Uttarakhand tourism Development Board should concentrate on increasing the cleanliness in tourist places, accessibility to new destinations should be provided and more resources should be allocated for providing health services to tourists. The attributes related to natural environment and originality of the destination got above average score on the importance and performance scales. The state's competitiveness lies on natural and originality of destination, national parks, accommodation quality, security, historic or heritage sites, flora and fauna and adequate infrastructure. So these are the areas of destination competitiveness for Uttarakhand.

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